

- e. Are you serving on active duty (for other than training purposes) in the U.S. Armed Forces? YES NO
- f. Are you a U.S. Armed Forces veteran who was on active duty & was released under a condition other than dishonorable? YES NO
- g. Are you less than 18 years of age and have no parent or guardian? YES NO
- h. Are you homeless (i.e., you lack a fixed, regular, & adequate nighttime residence) or are at risk of becoming homeless? YES NO

STEP 6

You must answer the following questions about yourself if you answered YES to any question in STEP 5.

Your parent(s) income tax information must be provided to answer the following questions about themselves if you answered NO to all questions in STEP 5.

a. What is the total number of persons (including you) in your family? [][]

b. What was your family's **taxable (not total) income** from the last calendar year?

(Please check only one box. Then, provide the requested income information.)

My family's **taxable (not total)** income from the last calendar year was: \$ [][] , [][] .00

Note: Taxable income can be found on the federal income tax return. On IRS Form 1040, see line 15.

My family did not file a federal income tax return for the last calendar year. My family's total income from the last calendar year was: \$ [][] , [][] .00

My family had no taxable income during the last calendar year.

STEP 7

Please read the following statement and then sign and date below it.

By signing this application, I certify that this information provided by me on this application is true and complete to the best of my knowledge. I understand that in order to receive TAMUK-EOC services, I must provide proof of family income. I authorize the release of transcripts, other academic records, admissions, and financial aid information to the TAMUK- EOC for the purpose of developing education plans, fulfilling income verification and meeting the reporting requirements of the U.S. Department of Education.

Participant Signature _____

Date _____

Parent Signature (if participant is a dependent under 24 yrs. old) _____

Date _____

FOR OFFICE USE ONLY

The 20__ federal TRIO programs annual low-income level for a family unit with _____ members is: \$ [][] , [][] .00

Recommended Approval
 Not Recommended.
 Reason: _____

Recommended Approval
 Not Recommended.
 Reason: _____

Advisor (Print name) _____

Director (Print name) _____

_____/_____/20
 Advisor (Sign & Date)

_____/_____/20
 Director (Sign & Date)

Date of Application Entry into Database ____/____/____

Initials of Data Entry Staff _____

Eligibility: LI&FG LI ONLY FG ONLY Other

Notes: A determination of independence based on YES responses to question 5h must be supported by an attached statement that is completed and signed by a Local Education Agency (LEA) liaison, Runaway and Homeless Youth Program (RHYA) director/designee, or Environmental, Social, and Governance (ESG) director/designee.

If the applicant is a college student for whom a financial aid administrator has made a documented determination of independence, a statement from a financial aid administrator must be signed and attached. (cf., §1087vv(d))

If the applicant is a dependent college student and no parent signature appears on this document, parent-income information from another source must be attached for any determination of LI status to be valid (§1070a-11 (e)(1) (B-D)).



Texas A&M University- Kingsville
Educational Opportunity Center
Self-Report Income Statement 2024
Tax Year – 2023

I (Print Name) _____ reported the Taxable Income of
\$_____ for a family size of _____ living in my household during the year 2023.

The income I am reporting is the most accurate total possible.

Participant Name/ Participant Signature Date
(If student is a dependent, under 24 years old)

ParentName / Parent Signature Date

Individualized Education Assessment (IEA)

I. Educational Needs Assessment:

- Tutoring - Information/referrals that will help you prepare or success in GED or college class work
Test Taking and Study Skills Development - Help with developing skills necessary to succeed in academic/testing programs
Career Counseling - Assistance with the Career Decision Making System (CDM) booklet
Academic Advising/Course Selection - Assistance with goal setting, program curriculum, and/or course selection
Admissions - Assistance with applying for admissions
Housing - Assistance with applying for on-campus housing
SAT/ACT-Residual/TSI Assessment - Assistance with registering for national and state standardized placement exams
Free Application for Federal Student Aid (FAFSA) - Assistance with applying for student financial aid (grants, scholarships, work-study, and loans).
FSA ID - Assistance with creating FSA ID's
Transcript - Assistance with requesting and/or submitting transcripts
Orientation - Assistance with registering for orientation programs
Referrals to Other Services Provided

I need help with _____

II. Authorization

I understand that my TAMUK-EOC Academic Success Coach and I will develop my IEP based upon the services that I have requested.

Participant Signature _____ Date _____